

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Joaquin	Fiscal Year: 2006/07	Program Work Plan Name: Forensic Full Service Partnership Court Program
Program Work Plan #: FSP-5		Estimated Start Date: July 1, 2006
<p>Description of Program: <i>Describe how this program will help advance the goals of the Mental Health Services Act</i></p>	<p>The Forensic FSP Court Program will be a comprehensive, collaborative and integrative program with a focus on Full Service Partnerships. Programming will be designed to address the needs of Mentally Ill Offenders. Mentally Ill Offenders will receive treatment through a FSP involving community based non- profit agencies that may contract with San Joaquin County Behavioral Health Services (BHS) or within the structure of SJCBS. The goal of the program is to reduce the seriously mentally ill offender’s cycle of re-offense, to encourage / support resilience and to enhance the opportunity to recover to a full and more productive lifestyle in the community. To achieve this goal, a Full Service Partnership, as well as an agreement with San Joaquin County Criminal Justice System will be necessary to create collaborative adjudication for the seriously mentally ill offender. This collaboration shall address, at a minimum, the misdemeanor incompetent-to-stand-trial defendants, probation violations, and other offenders who require such services. Program options will focus on “<i>whatever it takes</i>” using treatment strategies learned from the AB 2034 programs and the Mentally Ill Offender Crime Reduction Program.</p>	
<p>Priority Population: <i>Describe the situational characteristics of the priority population</i></p>	<p>With a Full Service Partnership and with sensitivity to cultural diversity and ethnic differences, the priority population for the criminal justice program will focus on the seriously mentally ill offender. The seriously mentally ill offender will include all adults, male and female residing within San Joaquin County who are involved with the criminal justice system and have been identified as struggling with a serious mental illness. This population may have co-occurring disorders and may exhibit functional impairments with daily living skills. Many times the mentally ill offender is homeless. Currently the mentally ill offender is unserved, underserved or not appropriately served.</p>	

Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)	Fund Type			Age Group			
	FS P	Sy s De v	O E	CY	TA Y	A	OA
Program options may be community based and will address ethnically and culturally sensitive staffing of mental health professionals, consumers and family members who are dedicated to provide direct, support and outreach services.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Target the unserved adult population through referrals from San Joaquin County Superior Court. Develop a working partnership with San Joaquin County Probation/Parole Office. Referral may come from other sources in the community; however, the target consumer will currently be involved in the Criminal Justice System.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Using the RECOVERY Model program, services will be consumer driven and involve a full partnership between the consumer, family members and mental health professionals. The Individual Service Plan will include an agreement of understanding regarding court orders and process.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
San Joaquin Behavioral Health will collaborate with San Joaquin County Criminal Justice System to focus on appropriate adjudication for the mentally ill offender that will focus on treatment vs. punishment. Court monitoring of community placement and treatment success will be necessary to insure safety of the community.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Forensic FSP Court staff or CBO will be familiar and trained in the curriculum and model necessary for Competency Training.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Consumers utilizing Forensic FSP Court Project will have access to supportive services addressing the needs of the non-English speaking. Services will include interpreters, cultural match of staff, community support, employment and community connections, and interpreters within the court process when necessary	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

to examine the Recovery Concept.							
Utilization of employment and housing opportunities and recourses that will benefit the Seriously Mentally Ill Offender.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

2) Please describe in detail the proposed program for which you are requesting MHSA funding and how that program advances the goals of the MHSA.

San Joaquin County Behavioral Health Services (BHS) will design a Full Service Partnership with the seriously mentally ill offender through a comprehensive, collaborative and integrative service delivery system using the PACT (Program of Assertive Community Treatment) model of care. The Forensic FSP Court Program may involve community-based organizations that will contract with SJCBS, or the service delivery system may remain within the structure of BHS, or perhaps a combination of both. Program services will remain intact regardless of the delivery system. The Forensic FSP Court Project will collaborate with all major components of San Joaquin County Criminal Justice System to create and consider appropriate adjudication of offenses committed by individuals with diagnoses of serious mental illness. Special attention will be given to the individual with serious mental illness and a co-occurring substance abuse disorder or individuals with co-occurring disorders related to the mental or physically challenged. Staff that is familiar with behaviors and the intense needs of the seriously mentally ill offender will provide services.

The overwhelming stigma of mental illness coupled with the stress of the court process creates the need to collaborate with the Community Consortium or Community-Based Organizations to train staff, as well as provide individual services to the consumer. Services will include assistance to the seriously mentally ill offender who may be culturally distant or who has language barriers which interfere with understanding the court process. Services may also be necessary to strengthen cultural awareness and sensitivity with staff.

In appreciation of the ethnic and cultural diversity within San Joaquin County, the Forensic FSP Court Project will be especially sensitive to the variety of differences the seriously mentally ill offender faces when involved in the Criminal Justice System. This will be made possible with trained staff who are culturally competent and who have been trained in a forensic setting. Trained staff will identify the many obstacles facing those who have a language barrier or who have a different relationship with their environment, based on their family of origin or cultural reference.

It is our expectation that individuals who will be considered for the Forensic FSP Court Project will be: non-violent, seriously mentally ill offender, aged 18 or older, facing misdemeanor or felony charges in the Criminal Justice System, struggling with a primary major mental illness diagnosis (Axis I) which produces significant impairment in life functioning; is at a high risk for recidivism due to mental health conditions; is a resident of San Joaquin County; and is willing to participate as a full service partner. The FSP Court Project will empower the seriously mentally ill offender to explore treatment options leading to a more productive life style in the community. There will be a major focus on mental stability to promote the best quality of life.

The mentally ill offender has the option to decline services, or should the Criminal Justice System determine the offender is inappropriate; the offender will continue through the court process and will not be considered for the Forensic FSP Court Project.

The Forensic FSP Court Project will provide 24-hours, seven-day-a-week supportive services as needed to all participants who have been determined to be incompetent to stand trial and 30 other consumers involved in the court process. Services will be culturally competent and sensitive to individual ethnic, religious and personal sexual orientation needs.

The multidisciplinary Forensic Full Service Team will have a single point of responsibility with the position of Forensic Service Coordinator. In addition, the Protective Services Social Worker, in partnership with the mentally ill offender, will be responsible for the development of an individualized, self-directed, personal service plan and reporting progress to the Criminal Justice System. The Individual Service Plan will be used to identify possible supportive Wraparound services and will include a document of understanding regarding court orders and the court process. Partnering community-based organizations will be additionally staffed to supervise and support the individual's personal service plan. Staff may include a Substance Abuse Counselor, Mental Health Specialist, and a consumer Mental Health Outreach Worker commonly referred to as a Peer Support Specialist. To maintain accurate records, an Office Assistant Senior will be important for documentation duties.

Referrals from the San Joaquin County Criminal Justice System will include 15 misdemeanors (Incompetent to Stand Trial) defendants, and 30 other defendants that meet eligibility and that have been identified by the court as appropriate for community treatment. The Forensic Full Service Forensic Court Project treatment program will be for a period of at least 12 months or, depending on the Individual Service Plan. Competency Training will continue until the defendant has been determined to be competent and has returned to the court for further jurisdiction. Experienced staff that has received education and directions on the curriculum of competency training will provide Competency Training.

3) Describe any housing or employment services to be provided.

Due to the fact many seriously mentally ill offenders who find themselves in the Criminal Justice System are homeless, it will be essential to find housing recourses and options when considering the Recovery Model and when writing the Individual Service Plan. There will be immediate need for housing options when the seriously mentally ill offender is released from jail. Board and care, residential treatment, semi-independent living or independent living arrangements will be considered as appropriate to the consumer. The Forensic FSP Court Project will utilize housing resources that currently exist in our system of care, as well as the new San Joaquin County Mental Health Services Act Housing Program, Housing Empowerment Services, which is described in

another section of the Community Services and Supports Plan. The Homeless Engagement and Response Team (HEART) is an AB2034 program in which a major component is housing. In addition, SCJBHS currently collaborates and has linkages with various housing organizations such as the Stockton Shelter for the Homeless, Salvation Army, St. Mary's Dining Hall, San Joaquin County Community Development Department and the Housing Authority. Included in our Community Services and Support Plan is a proposal regarding Housing Empowerment Service which would use a community-based housing team that will expand the Adult System of Care, including housing resources, emergency/respite care, and recovery/wellness housing programs. A greater avenue for housing options in our community will open if the proposal is approved.

San Joaquin County Behavioral Health Services (SJCBS) provides a continuum of employment services that ranges from pre-employment and training to employment or volunteerism. The Forensic FSP Court Project will utilize employment services that currently exist in our system of care or will collaborate with community-based organizations. Additionally, the Forensic FSP Court Project will utilize the new MHPA Housing Program, Recovery Employment Services, which is described in another section of the San Joaquin County Community Services Plan. When the seriously mentally ill offender includes in their Individual Service Plan goals for volunteering, vocational training or becoming gainfully employed, the Forensic FSP Court Project staff will partner and advocate with the existing services to assist the consumer in reaching their best potential and personal goals.

4) Please provide the average cost for each Full Service Plan participant including all fund types and fund sources for each Full Service Plan proposed program.

The average cost for each Full Service Partnership participant is \$10,360 for Full Service Partnership Funds. The average cost for each participant, adding Outreach and Engagement and System Development funds, is \$14,800.

5) Describe how the proposed program will advance the goals of recovery for adults and older adults or resiliency for children and youth. Explain how you will ensure the values of recovery and resiliency are promoted and continually reinforced.

Involvement in the criminal justice system will prove to be a beneficial factor in the recovery efforts of the mentally ill offender. This program will encourage and celebrate recovery. It is anticipated that *Recovery* does and will happen when access to necessary and supportive mental health services are incorporated into an individualized recovery plan. Each mentally ill offender will be invited to participate in the development of their Individual Service Plan and each offender will be responsible for setting realistic treatment goals, with support and supervision of trained staff. The mentally ill offender commitment to recovery will have a very powerful and meaningful advantage for treatment options that best

meet his or her individual needs. As an important part of recovery, daily life skills will be addressed which will support behavior change and a non-offending lifestyle. The Recovery Plan will also include the utilization of recovery resources, and will encourage and empower the individual to improve his quality of life, and to support his ability to pursue personal objectives and goals for positive change. Recovery resources will include substance abuse groups, anger management, employment, vocational training, behavior intervention, and life skills training. The Recovery Plan will address co-occurring disorders. In addition, the plan will partner with the Criminal Justice System to promote resilience and a more productive quality of life in a community setting. There will be a focus on “Life Coaching” for social growth, mental stability, and maintaining a non-offending lifestyle. The goal of the program is recovery through treatment versus through loss and punishment.

- The avenue to *Recovery* and building *Resilience* will require an agreement between the individual, mental health treatment, and the criminal justice system. The agreement will strive to address and redirect behaviors, mental illness symptoms, attitudes, and co-occurring disorders, which initially led to the instant offense(s) or to any re-offense. Please note co-occurring disorders refer to those individuals who have substance abuse related problems or those who are mentally or physically challenged along with a serious mental illness.
- This program will not include children and youth. When children and youth are included in the family structure, individual family needs will be addressed.

6) If expanding an existing program or strategy, please describe your existing program and how that will change under this proposal.

This is a new program; it is not expanding an existing program.

7) Describe which services and supports consumers and/or family members will provide. Indicate whether consumers and/or families will actually run the service or if they are participating as a part of a service program, team or other entity.

This program will encourage consumer, family or community advocates to participate as peer-to-peer mentors or supportive advisors. The Forensic FSP Court Program will employ a consumer whose title will be Mental Health Outreach Worker or Peer Support Specialist. The position will assist and direct peer recovery strategies. Peer support staff will act as a Forensic Full Service Partnership Team Member in conveying the Recovery Model to encourage

wellness and hope to all participating consumers. The Peer Support Specialist will advise and assist forensic team members on the vision of recovery from the consumer's perspective, offer guidance on how to engage the consumer to participate, and consider program options.

Consumers and family members will be encouraged to become Peer Support Volunteers. All family members and consumers will also be encouraged to attend monthly National Association for the Mentally Ill (NAMI) meetings and their biweekly support groups. In addition, the well-established NAMI-sponsored "Family to Family" education classes will be available. These classes are scheduled on a regular basis throughout the year.

8) Describe in detail collaboration strategies with other stakeholders that have been developed or will be implemented for this program and priority population, including those with tribal organizations. Explain how they will help improve system services and outcomes for individuals.

San Joaquin County was very fortunate to have participated in the Mentally Ill Offender Crime Reduction Grant (MIOCRG) which created an excellent working relationship between San Joaquin County Behavioral Health Services, San Joaquin County criminal justice system, District Attorney's office, Public Defender's office, private and non-profit organizations, Parole and Probation offices, and other law enforcement agencies. This established collaboration would offer support and strength to the Forensic FSP Court Project. Equally important will be the involvement of behavioral health professionals in the Mayor's Blue Ribbon Fight Against Crime Committee, an effort of community leaders, and professionals, concerned businesses and dedicated citizens to reduce crime. Other community collaboration includes: Community Partnership for Families, Community Health Action Team (CHAT), Safe Neighborhood Action Group (SNAG), Multi-Discipline Team (MDT), Tri Net, community agencies working together for APS, and Emergency Food and Shelter Program.]

San Joaquin County Probation Department has requested to have office space at San Joaquin County Behavioral Health Services to help facilitate better communication and individual services for the seriously mentally ill offender. Due to limited office space, the Forensic FSP Court Project will explore ways to effectively work with the Probation Department to promote and encourage positive outcomes for the seriously mentally ill offender.

Outstanding response and support from the community was offered during the planning stages of the MHSA. From this process we have developed strong alliances with family, community members, community groups, agencies, and other associations which we hope to continue through the proposed BHS Community Consortium as outlined in another section of San Joaquin County's Mental Health Services Act plan.

To address outreach and engagement, the Forensic FSP Court Project will meet with individuals at San Joaquin County Honor Farm and will interact with the

Homeless Court Program located at St. Mary's Homeless Shelter. All efforts will be made to encourage individuals who have a mental illness diagnosis and are at risk of re-offense to consider treatment options within SJCBS. Although these individuals will not be candidates for the Forensic Full Services Partnership Court Project, information and treatment options can be provided. Assessment will be provided during court proceedings for the seriously mentally ill offender to determine eligibility and consideration for Full Service Partnership.

Although there has been much focus on evidence-based practices and promising practices, Performance Outcomes cannot be addressed until Department of Mental Health (DMH) determines what measurements will best serve in reporting and recording data from the Forensic FSP Court Project. Therefore performance outcomes are pending at this time.

9) Discuss how the chosen program/strategies will be culturally competent and meet the needs of culturally and linguistically diverse communities. Describe how your program and strategies address the ethnic disparities identified in Part II Section II of this plan and what specific strategies will be used to meet their needs.

The Forensic FSP Court Program will utilize individual input obtained during assessment and individual personal planning to promote the highest level of culturally competent services. Input from the seriously mentally ill offender with attention to ethnic background, cultural, spiritual, and individual sexual orientation, will personalize the individual's history, strengths, needs, and their vision for recovery.

Special emphases will address the concept of the Black Awareness Community Outreach Program (BACOP) a "90-day" outreach and engagement model, which is also being submitted for consideration. This outstanding concept can be utilized for all ethnic groups, please refer to the BACOP proposal contained with the San Joaquin County Mental Health Services Act plan. Certainly there must be special emphasis to include and increase participation of the Latino, Asian, Muslim, Lesbian, Gay, Bisexual and Transgender individuals, Native American, seriously mentally ill offender. To accomplish the goal of cultural competence, a collaborative working relationship with Community Based Organizations (CBO) will be of extreme importance, especially when addressing language and communication skills necessary to assist the seriously mentally ill offender.

All Behavioral Health Recovery Services (BHRS) staff attend mandatory cultural competency training. Last fiscal year, BHRS provided training in the following areas of cultural competence: Lesbian, Gay, Bisexual, and Transgender (LGBT) individual services; providing Customer Service with LGBT Individuals; Spirituality and Wisdom in Behavioral Health; Use of Interpreters; Crossing Cultural Bridges; Cultural Dialogues; Interpreter Training; Client Culture and building collaborative relationships with families.

San Joaquin County Behavioral Health Services (BHS) have a Cultural Competency Oversight Committee which is responsible for the oversight of the organization's Cultural Competency Plan. Through the use of the BHS Cultural Competence Oversight Committee, the organization ensures that every system of care addresses cultural competency issues in its programming and service provisions. The Clinical and Administrative Standards of the Cultural Committee has reviewed this plan and provided input.

10) Describe how services will be provided in a manner that is sensitive to sexual orientation, gender-sensitive and reflect the differing psychologies and needs of women and men, boys and girls.

There is a growing body of literature on the mental health needs of Gay, Lesbian, Bisexual, and Transgender (GLBT). Our GLBT stakeholder community stated that that many GLBT individuals may be at increased risk for mental disorders and mental health problems due to exposure to social stressors such as stigmatization, prejudice and anti-gay violence. An individual caught in the middle of the Criminal Justice System may be at an even greater risk. Staff has or will attend trainings regarding the unique needs of this diverse population. It will not be assumed that all adults are or were in heterosexual relationships. Sensitive assessment of consumer sexual orientation will be incorporated into the comprehensive intake process. The Wellness and Recovery Center will be a safe environment for group meetings and to encourage socialization.

11) Describe how services will be used to meet the service needs for individuals residing out-of-county.

The Forensic FSP Court Program will travel outside the county to where the consumer members reside on a limited basis only. Since the Forensic Team will be working in a partnership with San Joaquin County Superior Court most consumers will be required to receive treatment and care within the San Joaquin County area. Forensic FSP individuals residing out of the county to be served by the Forensic Court Program will include those placed by BHS in some form of placement (e.g., IMD's). Such individuals will be linked to culturally and linguistically appropriate services by Forensic FSP staff. Case management for these consumers will be provided by Forensic FSP staff. The goal for these consumers will be to transition them back to San Joaquin County residence and BHS services.

12) If your county has selected one or more strategies to implement with MHSA funds that are not listed in Section IV, please describe those strategies in detail including how they are transformational and how they will promote the goals of the MHSA.

This does not apply to the Forensic FSP Court Program.

13) Please provide a timeline for this work plan, including all critical implementation dates.

<u>Activities</u>	<u>Dates of Accomplishment</u>
The timeline begins with approval by DMH:	
Month 1 & 2:	
<ul style="list-style-type: none">• Requisition Positions• Interview and Fill Positions• Set-up Office Space	
Month 3:	
<ul style="list-style-type: none">• Develop Protocols• Develop Policies and Procedures• Training of Staff	
Month 4:	
<ul style="list-style-type: none">• Service Begins	
Month 6:	
<ul style="list-style-type: none">• Community and Criminal Justice System Feedback	

14) Exhibit 5: Budget and Staffing Detail Worksheets

Exhibits 5a and 5b for each fiscal year are presented on the following pages.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Joaquin

Fiscal Year: 2005-06

Program Workplan # FSP-5

Date: 3/6/06

Program Workplan Name Forensic Full Service Partnership Court Program

Page 1 of 1

Type of Funding 1. Full Service Partnership

Months of Operation 1

Proposed Total Client Capacity of Program/Service: 45 New Program/Service or Expansion New

Existing Client Capacity of Program/Service: _____ Prepared by: Bruce Mahan

Client Capacity of Program/Service Expanded through MHSA: 45 Telephone Number: 209-468-2230

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				\$0
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				\$0
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known				
	\$0			\$0
6. Total Proposed Program Budget				
	\$0	\$0	\$0	\$0
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues				
	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				
	\$81,940			\$81,940
D. Total Funding Requirements				
	\$81,940	\$0	\$0	\$81,940
E. Percent of Total Funding Requirements for Full Service Partnerships				
				100.0%

EXHIBIT 5 b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Joaquin Fiscal Year: 2005-06
 Program Workplan # FSP-5 Date: 3/6/06
 Program Workplan Name Forensic Full Service Partnership Court Program Page 1 of 1
 Type of Funding 1. Full Service Partnership Months of Operation 1
 Proposed Total Client Capacity of Program/Service: 45 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Bruce Mahan
 Client Capacity of Program/Service Expanded through MHSA: 45 Telephone Number: 209-468-2230

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
		Total Current Existing Positions	0.00	0.00	
B. New Additional Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
		Total New Additional Positions		0.00	
C. Total Program Positions			0.00		\$0

a/ Enter the number of FTE positions that will be staffed with clients, family members or caregivers.
 b/ Include any bi-lingual pay supplements (if applicable). Round each amount to the nearest whole dollar.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Joaquin

Fiscal Year: 2006-07

Program Workplan # FSP-5

Date: 3/6/06

Program Workplan Name Forensic Full Service Partnership Court Program

Page 1 of 1

Type of Funding 1. Full Service Partnership

Months of Operation 12

Proposed Total Client Capacity of Program/Service: 45 New Program/Service or Expansion New

Existing Client Capacity of Program/Service: _____ Prepared by: Bruce Mahan

Client Capacity of Program/Service Expanded through MHSA: 45 Telephone Number: 209-468-2230

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing			\$76,500	\$76,500
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports			\$22,500	\$22,500
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$99,000	\$99,000
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)	\$188,787			\$188,787
c. Employee Benefits	\$81,397			\$81,397
d. Total Personnel Expenditures	\$270,184	\$0	\$0	\$270,184
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation	\$5,000			\$5,000
d. General Office Expenditures	\$5,000			\$5,000
e. Rent, Utilities and Equipment	\$30,480			\$30,480
f. Medication and Medical Supports	\$37,775			\$37,775
g. Other Operating Expenses (provide description in budget narrative)	\$2,580			\$2,580
h. Total Operating Expenditures	\$80,835	\$0	\$0	\$80,835
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known				
	\$216,000			\$216,000
6. Total Proposed Program Budget				
	\$567,019	\$0	\$99,000	\$666,019
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$133,204			\$133,204
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$133,204	\$0	\$0	\$133,204
3. Total Revenues				
	\$133,204	\$0	\$0	\$133,204
C. One-Time CSS Funding Expenditures				
	\$0			\$0
D. Total Funding Requirements				
	\$433,815	\$0	\$99,000	\$532,815
E. Percent of Total Funding Requirements for Full Service Partnerships				
				100.0%

EXHIBIT 5 b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Joaquin Fiscal Year: 2006-07
 Program Workplan # FSP-5 Date: 3/6/06
 Program Workplan Name Forensic Full Service Partnership Court Program Page 1 of 1
 Type of Funding 1. Full Service Partnership Months of Operation 1
 Proposed Total Client Capacity of Program/Service: 45 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Bruce Mahan
 Client Capacity of Program/Service Expanded through MHSA: 45 Telephone Number: 209-468-2230

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
		Total Current Existing Positions	0.00	0.00	
B. New Additional Positions	Psychiatrist		0.30	\$147,159	\$44,148
	Forensic Service Coordinator		1.00	\$67,662	\$67,662
	Mental Health Clinician II		1.00	\$54,060	\$54,060
	Sr. Office Assistant		0.75	\$30,556	\$22,917
	CBO-Case Managers				\$0
	CBO-Management			3.00	\$0
	CBO-Recovery Coach/Specialist			0.75	\$0
	CBO-Outreach Worker	3.00		3.00	\$0
	CBO-Clerical	1.50		1.50	\$0
				0.75	\$0
					\$0
		Total New Additional Positions	4.50	12.05	
C. Total Program Positions		4.50	12.05		\$188,787

a/ Enter the number of FTE positions that will be staffed with clients, family members or caregivers.
 b/ Include any bi-lingual pay supplements (if applicable). Round each amount to the nearest whole dollar.

**EXHIBIT 5c—Mental Health Services Act Community Services and Support Budget Narrative
Forensic Services Full Service Partnership Work Plan**

County: San Joaquin
Workplan # FSP-5

Fiscal Year: 2006-07
Date: 3/10/06

1. Expenditures

a. Client, Family Member and Caregiver Support Expenditures

i. Travel and Transportation

ii. Housing

1. Housing-\$1,700 per client for the year (45 Clients) \$ 76,500

iii. Employment and Education Supports

1. Employment-\$500 per client for the year (45 Clients) \$ 22,500

iv. Other Support Expenditures

v. Total Support Expenditures

\$ 99,000

b. Personnel Expenditures

i. Current Existing Personnel Expenditures

ii. New Additional Personnel Expenditures

1. Psychiatrist-(.3 FTE @ \$147,159) \$44,148
2. Forensic Service Coordinator-(1 FTE @ \$67,662) 67,662
3. Mental Health Clinician II-(1 FTE @ \$54,060) 54,060
4. Senior Office Assistant-(.75 FTE @ \$30,556) 22,917 \$188,787

iii. Employee Benefits

1. Benefits calculated at 47% for Regular employees and 15% for Temporary employees \$ 81,397

iv. Total Personnel Expenditures

\$270,184

c. Operating Expenditures

i. Travel and Transportation

1. Staff mileage reimbursements and county motor pool costs based on past history \$ 5,000

ii. General Office Expenditures

1. Office supplies, printing, small equipment \$ 5,000

iii. Rent, Utilities and Equipment

1. New space rent and utilities, and copier based on past history \$ 30,480

iv. Medication and Medical Supports

1. Estimated Prescription Drug Costs \$ 37,775

v. Other operating Expenses

1. Communication and data line charges \$ 2,580

vi. Total Operating Expenditures

\$ 80,835

d. Estimated Total Expenditures when service provider is not known

i. Community Based Organization Contracts based on staffing **\$216,000**

e. Total Proposed Program Budget

\$666,019

2. Revenues	
a. New Revenues	
i. Medi-Cal (FFP only)	\$133,204
ii. State General Funds –EPSDT	
iii. Total New Revenue	<u>\$133,204</u>
b. Total Revenues	<u>\$133,204</u>
3. One-Time CSS Funding Expenditures	
4. Total Funding Requirements	<u>\$532,815</u>

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Joaquin

Fiscal Year: 2007-08

Program Workplan # FSP-5

Date: 3/6/06

Program Workplan Name Forensic Full Service Partnership Court Program

Page 1 of 1

Type of Funding 1. Full Service Partnership

Months of Operation 12

Proposed Total Client Capacity of Program/Service: 45 New Program/Service or Expansion New

Existing Client Capacity of Program/Service: _____ Prepared by: Bruce Mahan

Client Capacity of Program/Service Expanded through MHSA: 45 Telephone Number: 209-468-2230

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing			\$80,325	\$80,325
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports			\$23,625	\$23,625
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$103,950	\$103,950
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)	\$198,226			\$198,226
c. Employee Benefits	\$93,167			\$93,167
d. Total Personnel Expenditures	\$291,393	\$0	\$0	\$291,393
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation	\$5,000			\$5,000
d. General Office Expenditures	\$6,700			\$6,700
e. Rent, Utilities and Equipment	\$30,980			\$30,980
f. Medication and Medical Supports	\$44,750			\$44,750
g. Other Operating Expenses (provide description in budget narrative)	\$3,080			\$3,080
h. Total Operating Expenditures	\$90,510	\$0	\$0	\$90,510
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$226,800			\$226,800
6. Total Proposed Program Budget	\$608,703	\$0	\$103,950	\$712,653
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				\$0
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$142,531			\$142,531
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$142,531	\$0	\$0	\$142,531
3. Total Revenues	\$142,531	\$0	\$0	\$142,531
C. One-Time CSS Funding Expenditures	\$0			\$0
D. Total Funding Requirements	\$466,172	\$0	\$103,950	\$570,122
E. Percent of Total Funding Requirements for Full Service Partnerships				100.0%

EXHIBIT 5 b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Joaquin</u>	Fiscal Year: <u>2007-08</u>	
Program Workplan #: <u>FSP-5</u>	Date: <u>3/6/06</u>	Page <u>_1_</u> of <u>_1_</u>
Program Workplan Name: <u>Forensic Full Service Partnership Court Program</u>	Months of Operation: <u>1</u>	
Type of Funding: <u>1. Full Service Partnership</u>	Proposed Total Client Capacity of Program/Service: <u>45</u>	New Program/Service or Expansion: <u>New</u>
	Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Bruce Mahan</u>
	Client Capacity of Program/Service Expanded through MHSA: <u>45</u>	Telephone Number: <u>209-468-2230</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime	
A. Current Existing Positions					\$0	
						\$0
						\$0
						\$0
						\$0
						\$0
						\$0
						\$0
						\$0
						\$0
						\$0
		Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Psychiatrist		0.30	\$154,517	\$46,355	
	Forensic Service Coordinator		1.00	\$71,045	\$71,045	
	Mental Health Clinician II		1.00	\$56,763	\$56,763	
	Sr. Office Assistant		0.75	\$32,084	\$24,063	
	CBO-Case Managers				\$0	
	CBO-Management			3.00		\$0
	CBO-Recovery Coach/Specialist			0.75		\$0
	CBO-Outreach Worker	3.00		3.00		\$0
	CBO-Clerical	1.50		1.50		\$0
						\$0
						\$0
		Total New Additional Positions	4.50	12.05		\$198,226
C. Total Program Positions		4.50	12.05		\$198,226	

a/ Enter the number of FTE positions that will be staffed with clients, family members or caregivers.
 b/ Include any bi-lingual pay supplements (if applicable). Round each amount to the nearest whole dollar.

**EXHIBIT 5c—Mental Health Services Act Community Services and Support Budget Narrative
Forensic Services Full Service Partnership Work Plan**

County: San Joaquin
Workplan # FSP-5

Fiscal Year: 2007-08
Date: 3/10/06

1. Expenditures

a. Client, Family Member and Caregiver Support Expenditures

i. Travel and Transportation

ii. Housing

1. Housing-\$1,785 per client for the year (45 Clients) \$ 80,325

iii. Employment and Education Supports

1. Employment-\$525 per client for the year (45 Clients) \$ 23,625

iv. Other Support Expenditures

v. Total Support Expenditures

\$103,950

b. Personnel Expenditures

i. Current Existing Personnel Expenditures

ii. New Additional Personnel Expenditures (Includes a 5% COLA)

1. Psychiatrist-(.3 FTE @ \$154,517)	\$46,355	
2. Forensic Service Coordinator-(1 FTE @ \$71,045)	71,045	
3. Mental Health Clinician II-(1 FTE @ \$56,763)	56,763	
4. Senior Office Assistant-(.75 FTE @ \$32,084)	<u>24,063</u>	\$198,226

iii. Employee Benefits

1. Benefits calculated at 47% for employees \$ 93,167

iv. Total Personnel Expenditures

\$291,393

c. Operating Expenditures

i. Travel and Transportation

1. Staff mileage reimbursements and county motor pool costs based on past history \$ 5,000

ii. General Office Expenditures

1. Office supplies, printing, small equipment based on past history \$ 6,700

iii. Rent, Utilities and Equipment

1. New space rent and utilities, and copier based on past history with a 1% COLA increase \$ 30,980

iv. Medication and Medical Supports

1. Estimated Prescription Drug Costs based on history \$ 44,750

v. Other operating Expenses

1. Communication and data line charges \$ 3,080

vi. Total Operating Expenditures

\$ 90,510

d. Estimated Total Expenditures when service provider is not known

i. Community Based Organization Contracts based on staffing with a 5% COLA increase **\$226,800**

e. Total Proposed Program Budget

\$712,653

2. Revenues	
a. New Revenues	
i. Medi-Cal (FFP only)	\$142,531
ii. State General Funds –EPSDT	
iii. Total New Revenue	<u>\$142,531</u>
b. Total Revenues	<u>\$142,531</u>
3. One-Time CSS Funding Expenditures	
4. Total Funding Requirements	<u>\$570,122</u>